

LENORE AASENG Senior Paralegal (612) 340-2869 FAX (612) 340-2643 aaseng.lenore@dorsey.com

January 18, 2013

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: \$1,910,000 Wastewater Revenue Refunding Bonds, Series 2013A and \$640,000 Taxable Wastewater Revenue Refunding Bonds, Series 2013B City of Vermillion, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above issue, together with a check for \$10.00 in payment of the filing fee.

in the enclosed self-addressed envelope. We would appreciate your returning a stamped copy of the Bond Information Statement

Sincerely,

Lenore Aaseng Senior Paralegal

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Enclosures

JAN 2 2 2013 S.D. SEC. OF STATE

RECEIVED JAN 2 2 2013

BOND INFORMATION STATEMENT State of South Dakota SDCL 6-8B-19

S.D. SEC. OF STATE 89524

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol 500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE:(605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

City of Vermillion

2. Designation of issue:

Wastewater Revenue Refunding Bonds, Series 2013A and

Taxable Wastewater Revenue Refunding Bonds, Series 2013B

3. Date of issue:

January 17, 2013

4. Purpose of issue: Refunding revenue bonds issue to finance various improvements to the

municipal wastewater utility

5. Type of bond:

Revenue

6. Principal amount and denomination of bond: Series 2013A - \$1,910,000; Series 2013B -\$640,000; \$5,000

7. Paying dates of principal and interest:

Principal:

July 1 - Series 2013A in the years 2017 to and including

2026 and Series 2013B in the years 2013 to and including 2017

Interest:

Semiannually on January 1 and July 1,

commencing July 1, 2013

8. Amortization schedule:

Series 2013A Bonds

Maturity Date	Principal Amount	Interest Rate
July 1, 2018	180,000	1.35
July 1, 2019	185,000	1.55
July 1, 2020	185,000	1.75
July 1, 2021	190,000	2.00
July 1, 2022	195,000	2.20
July 1, 2023	200,000	2.30
July 1, 2024	205,000	2.35
July 1, 2025	210,000	2.40
July 1, 2026	215,000	2.45

Series 2013B Bonds

Maturity Date	Principal Amount	Interest Rate
July 1, 2014	175,000	0.70
July 1, 2015	175,000	0.85
July 1, 2016	175,000	1.10
July 1, 2017	30,000	1.35

9. Interest rate or rates, including total aggregate interest cost: Rates, see 8 above, Total aggregate interest cost is \$387,052.33

This is to certify that the above information pertaining to the

City of Vermillion, South Dakota (name of public body, authority or agency)

is true and correct on this 17th day of January, 2013.

Michael D. Carlson, Finance Officer